

## Patron View Data Tab

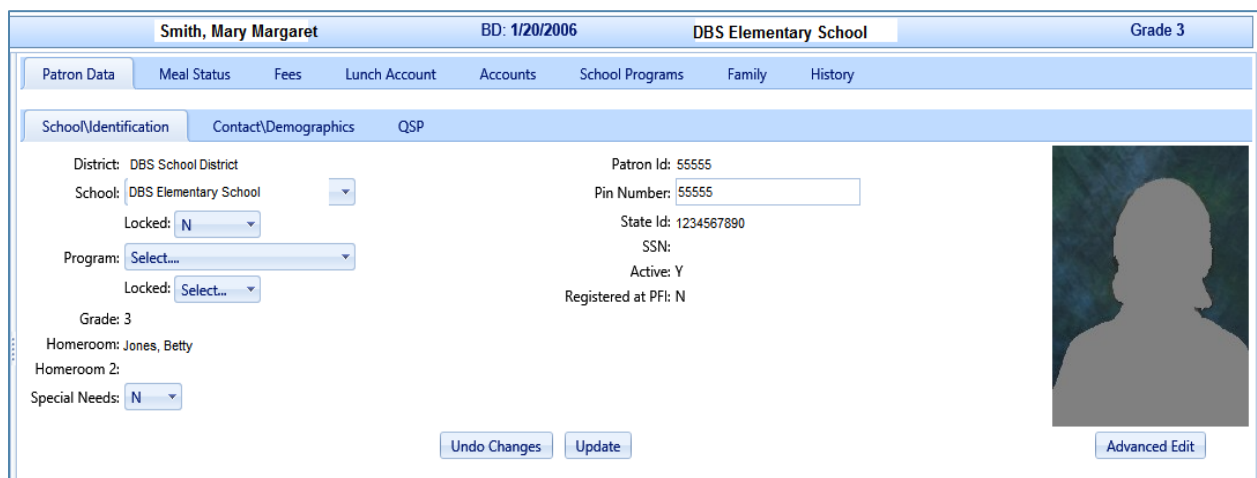
The redesigned Patron View screen now puts a patron's demographic data in one, easy to access location. Under the Data tab there are three new tabs which are fully permission controlled:

- School\Identification
- Contact\Demographics
- QSP

Data can be edited on each of the three tabs and all changes saved with one click of the "Update" button. Before updating, you can revert any changes you have made by clicking the "Undo Changes" button.

### School\Identification

The School\Identification tab contains school and patron identification information and allows the user to update the information based on their permissions.



The screenshot displays the 'Patron View Data Tab' for 'Smith, Mary Margaret' (BD: 1/20/2006) at 'DBS Elementary School' (Grade 3). The interface includes a top navigation bar with tabs for 'Patron Data', 'Meal Status', 'Fees', 'Lunch Account', 'Accounts', 'School Programs', 'Family', and 'History'. Below this, there are three sub-tabs: 'School\Identification', 'Contact\Demographics', and 'QSP'. The 'School\Identification' tab is active, showing fields for District (DBS School District), School (DBS Elementary School), Locked (N), Program (Select...), Locked (Select...), Grade (3), Homeroom (Jones, Betty), Homeroom 2, and Special Needs (N). On the right side, there are fields for Patron Id (55555), Pin Number (55555), State Id (1234567890), SSN, Active (Y), and Registered at PFI (N). A placeholder image for the patron is shown on the right. At the bottom, there are buttons for 'Undo Changes', 'Update', and 'Advanced Edit'.

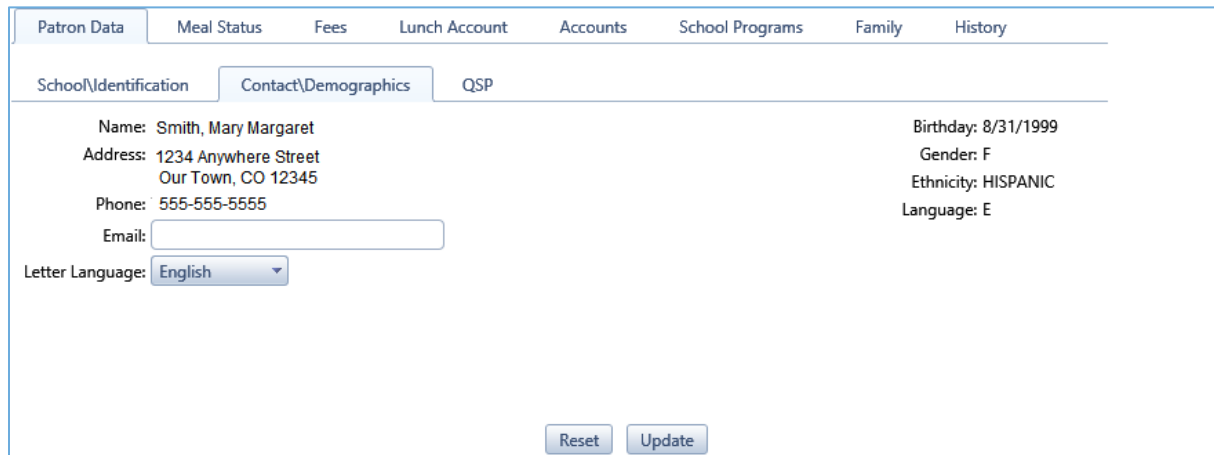
Figure 1. This tab contains identification information for schools.

When permitted, the patron's school of attendance, program, Special Needs setting, and Pin Number can be updated.

The "Advanced Edit" functionality allows additional fields to be edited for adult patrons.

## Contact\Demographics

On the Contact\Demographics tab, an email address can be edited or added and you can choose a letter language used for letter correspondence.



The screenshot shows a web-based interface with a top navigation bar containing tabs: Patron Data, Meal Status, Fees, Lunch Account, Accounts, School Programs, Family, and History. Below this is a sub-navigation bar with tabs: School\Identification, Contact\Demographics (which is selected), and QSP. The main content area displays the following information:

Name: Smith, Mary Margaret	Birthday: 8/31/1999
Address: 1234 Anywhere Street Our Town, CO 12345	Gender: F
Phone: 555-555-5555	Ethnicity: HISPANIC
Email: <input type="text"/>	Language: E
Letter Language: <input type="text" value="English"/>	

At the bottom of the form are two buttons: "Reset" and "Update".

Figure 2. The Contact/Demographics tab includes contact information.

## QSP

The QSP tab allows the editing of the QSP alert, dietary note, health alert, and the charge limit. In order to use the Health Alert, a specific permission is required to view the health alert. Additionally, the Export Low Balance option can be edited in this screen as well.

For more detailed information on the QSP tab and how it correlates to QSP4, click [here](#) and use the password "databusys0610" to access the document.

